

PROPERTY SOLD CHECKLIST

Address:

Negotiator

COMPLETE PRIOR TO INSTRUCTING SOLICITORS

i de Botti	101	11.					
СО	MPLETE PE	RIOR TO IN	ISTRUCTIN	IG SOLICIT	ORS		
PROOF OF FUNDS	Date Requested 18 101 23		COLSIN FTO		Date Received'		
Not Seen, Confirmed By?	Solicitor		Financial Advisor		Name of Person:		
Send Buyer/s Invoice & Confirm Paid for ID Check	ID Invoice Sent Date			ID Invoice Pald			
MOVEBUTLER AML Check	Buyer 1 /		Buyer 2		Buyer 3		
	Requested / 10/23	Received	1 Pequested	Received	Requested	Received	
Cancelled Booked Viewings				r/		v	
Add Chain Details to LIFESYCLE							
Lifesycle Status Changed to 'SSTC'			L				
Add SOLS Details to LIFESYCLE	Kan Bar	Seller NOW		•	2 Buyer		
SCAN/MOVE ALL DOCS TO LIFESYCLE 'PRIVATE FILES' IN							

THEN CARRY OUT THE FOLLOWING:						
INSTRUCT SOLS		TE.				
Memo Sent Milestone auto updates with o	late once m	emo of sale sent out o	f system			
Send Email/checklist to Tracy Walker to check file for compliance	23/10/1	23 V/Wa	Mer			
Order SOLD Slip / In Two Weeks? Order Special Board		5				
Change Window/Wall Display to SOLD			1			
Add to BIS Online			V/			
Inform Interested Parties			V			
SCAN CHECKLIST ONTO						